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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

10th AVENUE HOSPITALITY GROUP, LLC,

: Case No. 10 Civ. 5274 (SHS) (GWG)

LC,

: ECF CASE

Plaintiff,

- against -

AMC ENTERTAINMENT, INC., LIVE! HOLDINGS, LLC, THE CORDISH COMPANY, and REED CORDISH,

Defendants.

STIPULATION AND ORDER OF DISMISSAL

IT IS HEREBY STIPULATED, CONSENTED AND AGREED by and between the undersigned parties of record for all parties hereto, that the above-entitled action having been settled, the action including all claims and counterclaims is hereby dismissed with prejudice pursuant to Fed. R.. Civ. P. Rule 41(a)(1)(ii), without costs or attorneys fees to any party. This Stipulation may be filed with the Clerk of this Court without further notice.

Dated: September 10, 2010

SCHWARTZ & THOMASHOWER LLP

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Attorneys for Plaintiff Tenth Avenue Hospitality Group LLC

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Attorneys for Defendants AMC Entertainment, Inc., LIVE! Holdings, LLC; The Cordish Company and Reed Cordish

U.S.D.J

SO ORDERED- 9/3/10